

Invitation to the Extraordinary General Meeting of Shareholders No. 1/2026

**Monday, 26 January 2026
14.00 hrs.**

**At the Seminar Room
No. 99 C.P. Tower, North Park, 18th Floor,
Soi Ngamwongwan 47, Intersection 42,
Thung Song Hong Subdistrict,
Lak Si District, Bangkok 10210**



บริษัท บางกอก แอสเซท อินเตอร์กรุ๊ป จำกัด (มหาชน)
Bangkok Asset Intergroup Public Company Limited

Privacy Notice for Shareholders' Meeting

Bangkok Asset Intergroup Public Company Limited (the "Company") hereby notifies shareholders, proxy holders, and related parties of the following information in compliance with the Personal Data Protection Act B.E. 2562 (2019) (the "PDPA") and the Company's Privacy Policy. You may review the Company's Privacy Policy at www.bangkokasset.co.th under the Investor Relations section.

1. Personal Data Collected

The Company needs to collect your personal data, including name, surname, address, telephone number, photograph, national identification card number, juristic person registration number, securities holder registration number, and information regarding the use of electronic systems such as email, for the purpose of verifying your identity for participation in the shareholders' meeting.

In this regard, the Company may need to request copies of identification documents such as copies of national identification cards or other documents issued by government agencies that display your personal data, which may contain sensitive personal data such as blood type, religion, race, and similar data. The Company therefore requests that you redact such sensitive personal data from the copies of such documents, which may be done by covering such data with black ink or by any other method that renders the sensitive personal data no longer visible, before you submit such documents to the Company. However, if you do not do so, the Company shall be deemed to have your permission to redact such information from your documents, and such documents shall be deemed complete and enforceable in all respects. If the Company is unable to redact such information due to certain limitations, the Company reserves the right to proceed in accordance with the Company's Privacy Policy, and the Company confirms that the purpose of such action is solely for identity verification, and the Company has no intention to collect or use such sensitive personal data whatsoever.

Furthermore, during the meeting, the Company will record video and audio of the meeting to comply with the requirements of the Royal Decree on Meetings via Electronic Media B.E. 2563 (2020), as well as for transparency in considering the conduct of the meeting and for the benefit of maintaining security within the meeting broadcast area. Therefore, the Company needs to collect, use, and disclose video and audio recordings of all meeting participants for the legitimate interests of the Company in complying with applicable laws.

2. Collection of Personal Data

In the case of collecting personal data directly from the data subject, the Company will only proceed to the extent necessary for the clearly stated purposes. However, the Company may collect personal data from other sources, including the securities registrar or Thailand Securities Depository Company Limited ("TSD"), only when necessary and by methods prescribed by law.

3. Purposes of Collecting, Using, and Disclosing Personal Data

The Company collects, uses, and discloses your personal data for the purposes of convening and organizing shareholders' meeting under the provisions of applicable laws. The Company will collect, use, and disclose your personal data only to the extent authorized by the PDPA and the Company's Privacy Policy, for the legitimate interests of the Company or of other persons or juristic persons, or to comply with the Company's legal obligations.

4. Retention Period and Security of Personal Data

The Company will retain your personal data for as long as necessary for the purposes of collection as specified in this notice, with appropriate and stringent data security measures in place. The Company will retain your data in accordance with personal data retention standards under the PDPA and the Company's Privacy Policy.

In cases where no specific retention period for personal data is clearly specified otherwise, the Company will retain data for a period that may be reasonably expected under applicable laws and collection standards, such as the maximum general statute of limitations of 10 years from the date of personal data collection.

However, in the event of disputes, exercise of rights, or litigation relating to your personal data, the Company reserves the right to retain such data even after the statute of limitations has expired, such as in cases where legal proceedings are ongoing and/or until such dispute has been finally settled by order or judgment.

5. Your Rights as a Data Subject

You may exercise various rights regarding your personal data as prescribed by the PDPA and as specified in this notice, including: the right to withdraw consent; the right to access and obtain copies of personal data; the right to request correction of personal data to ensure it is current, accurate, and complete; the right to request deletion, destruction, or anonymization of personal data; the right to request or have personal data transferred; the right to object to the collection, use, or disclosure of data; the right to request suspension of personal data use; and the right to lodge complaints regarding non-compliance with the law. The methods for exercising the above rights are in accordance with the Company's Privacy Policy.

6. Disclosure of Personal Data to Other Parties or Entities

The Company may need to disclose your personal data to other persons, juristic persons, or government agencies to the extent necessary to carry out the purposes specified in this notice, such as technology service providers (meeting management systems), regulatory agencies, government agencies, or as ordered by authorized officials. In addition, the Company may need to disclose your personal data to the public in cases prescribed by law or good corporate governance principles, such as the publication of shareholders' meeting reports, and similar data.

7. Contact Information

Should you have any questions or require additional information regarding the Company's personal data protection, please contact: Bangkok Asset Intergroup Public Company Limited, 99 C.P. Tower North Park, 14th Floor, Soi Ngamwongwan 47 Yaek 42, Thung Song Hong, Lak Si, Bangkok 10210, Email: ir@bangkokassets.com or dpo@bangkokassets.com

BKA-SE 001/2026

9 January 2026

Subject Invitation to the Extraordinary General Meeting of Shareholders No. 1/2026

To Shareholders
Bangkok Asset Intergroup Public Company Limited

Attachments

1. Copy of The Minutes of the 2025 Annual General Meeting of Shareholders in the form of QR-Code
(For Agenda 1)
2. Capital Increase Report Form (F53-4) (For Agenda 2)
3. Information Memorandum Regarding the Issuance and Offering of the Newly Issued Ordinary
Shares to the Existing Shareholders Proportionate to Their Shareholdings (Rights Offering) (For
Agenda 3)
4. Articles of Association Relating to the Meeting of Shareholders
5. Procedures for attending the Extraordinary General Meeting of Shareholders No. 1/2026
6. Profiles of Independent Directors for shareholders to appoint as proxies
7. Proxy Forms (Form A, Form B, and Form C) (Attachment 7.1, 7.2, 7.3, respectively)
8. Map of the meeting venue

The Board of Directors of Bangkok Asset Intergroup Public Company Limited (the “**Company**”) has resolved to convene the Extraordinary General Meeting of Shareholders No. 1/2026 on 26 January 2026 at 2.00 p.m. at the Seminar Room, No. 99, C.P. Tower, North Park, 18th Floor, Soi Ngamwongwan 47, Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210, to consider the following agenda:

Agenda 1 **To consider and certify the Minutes of the 2025 Annual General Meeting of Shareholders held on 12 March 2025.**

Facts and Rationale The 2025 Annual General Meeting of Shareholders of the Company was held on 12 March 2025. The Company has provided a copy of the minutes which accurately and completely recorded in accordance with the resolutions of the 2025 Annual General Meeting of Shareholders which has been disseminated to the shareholders in the form of QR code together with the invitation (As detailed in Attachment 1.)

Opinion of the Board of Directors The Board of Directors acknowledged that the Company has duly recorded the minutes of the 2025 Annual General Meeting of Shareholders, which was held on 12 March 2025, in accordance with the resolutions of the meeting. It is therefore deemed appropriate to propose the Meeting to certify such minutes. (As detailed in Attachment 1)

Resolution

This agenda must be passed by the approval of majority votes of the shareholders who attend the Meeting and cast their votes.

Agenda 2

To consider and approve the registered capital increase of the Company in the amount of 52,500,000 Baht from the existing registered capital of 105,000,000 Baht to the new registered capital of 157,500,000 Baht by issuing, not exceed, 105,000,000 newly issued ordinary shares with a par value of 0.50 Baht and the amendment to Clause 4. of the Company's Memorandum of Association to be consistent with the increase of the Company's registered capital

Facts and Rationale

In connection with the Company's fundraising plan, in order to support the expansion of business channels and business opportunities, the Company has adopted an approach to increase the proportion of sales of house flipping, together with upgrading the design and interior decoration to a more luxurious and premium level compared to the existing standard. Such approach is expected to generate higher returns and profits than the previous decoration model and, therefore, requires a higher level of investment than before. The Company intends to increase the Company's registered capital in the amount of 52,500,000 Baht from the existing registered capital of 105,000,000 Baht to the new registered capital of 157,500,000 Baht, by issuing, not exceed, 105,000,000 newly issued ordinary shares with a par value of 0.50 Baht, to accommodate the allocation of newly issued ordinary shares for offering to existing shareholders in proportion to their shareholding (Rights Offering), and to amend Clause 4. of the Company's Memorandum of Association to be in line with the increase in the Company's registered capital, with the details as follows:

“Clause4.	Registered capital:	157,500,000 Baht	(One hundred fifty-seven million five hundred thousand baht)
	Divided into:	315,000,000 Shares	(Three hundred fifteen million shares)
	Par value per share:	0.50 Baht	(Zero point five zero baht)
	Divided into:		
	Ordinary shares:	315,000,000 Shares	(Three hundred fifteen million shares)
	Preference shares:	- Share	(- share)”

The detail of capital increase appeared in the Capital Increase Report Form (F53-4) (Attachment 2)

Furthermore, authorized the Company's authorized directors and/or the Chief Executive Officer, or any person authorized by the Company's authorized directors and/or the Chief Executive Officer to sign applications or any documents relating to the amendment to the Memorandum of Association, including making amendments, corrections, or changes to the applications or related documents, and to file the registration of such amendment with the Department of Business Development, Ministry of Commerce, as well as to perform any acts necessary or relating thereto, as deemed appropriate and in compliance with applicable laws, regulations, and official interpretations, including recommendations or orders of the registrar or relevant officers.

Opinion of the Board of Directors The Board of Directors resolved to approve and propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the increase of the Company's registered capital in the amount of 52,500,000 Baht from the existing registered capital of 105,000,000 Baht to the new registered capital of 157,500,000 Baht, by issuing, not exceed, 105,000,000 newly issued ordinary shares with a par value of 0.50 Baht, to accommodate the allocation of newly issued ordinary shares for offering to existing shareholders in proportion to their shareholding (Rights Offering), and the amendment to the Clause 4. of the Company's Memorandum of Association to be in line with the increase in the Company's registered capital, with the details as follows:

“Clause4. Registered capital:	157,500,000 Baht	(One hundred fifty-seven million five hundred thousand baht)
Divided into:	315,000,000 Shares	(Three hundred fifteen million shares)
Par value per share:	0.50 Baht	(Zero point five zero baht)
Divided into:		
Ordinary shares:	315,000,000 Shares	(Three hundred fifteen million shares)
Preference shares:	- Share	(- share)”

Furthermore, it is deemed appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider authorizing the Company's authorized directors and/or the Chief Executive Officer, or any person authorized by the Company's authorized directors and/or the Chief Executive Officer to sign applications or any documents relating to the amendment to the Memorandum of Association, including making amendments, corrections, or changes to the applications or related documents, and to file the registration of such amendment with the Department of Business Development, Ministry of Commerce, as well as to perform any acts necessary or relating thereto, as deemed appropriate and in compliance with applicable laws, regulations, and official interpretations, including recommendations or orders of the registrar or relevant officers

Resolution

This agenda must be passed by the approval not less than three-fourths (3/4) of the total number of votes of the shareholders who attend the Meeting and entitled to vote

Agenda 3

To consider and approve the allocation of the Company's newly issued ordinary shares in the amount not exceeding 105,000,000 shares with a par value of 0.50 Baht to existing shareholders in the proportion to their shareholding (Rights Offering)

Facts and Rationale

In respect to Agenda 2, the Company intends to allocate newly issued ordinary shares, whether in a single or multiple offerings, in the amount of, not exceed, 105,000,000 shares with a par value of 0.50 Baht per share, with a specified purpose of utilizing the proceeds, to be offered to existing shareholders proportionate to their shareholdings (Rights Offering), at the allocation ratio of 2 existing ordinary shares to 1 newly issued ordinary share (any fractional shares resulting from the calculation shall be disregarded). The offering price for the newly issued ordinary shares is set at 0.60 Baht per share, representing a total value of not exceeding 63,000,000 Baht.

In this issuance and offering of newly issued ordinary shares to existing shareholders, the shares will be offered proportionally based on each shareholder's current shareholding. Any fractional shares from the calculation shall be disregarded. Existing shareholders are entitled to subscribe for shares in excess of their rights (Oversubscription). Shareholders who oversubscribe will be allocated the excess shares only if there are remaining shares after all shareholders have subscribed in full according to their rights.

If there are remaining shares after the first-round allocation to shareholders in proportion to their rights, the Company will allocate the remaining shares to shareholders who wish to oversubscribe, at the same offering price as the shares allocated under their rights. The Company will continue allocating such remaining shares until all newly issued shares are fully allocated, until there are no further oversubscription requests, or until allocation is no longer possible due to fractional shares. The details are as follows:

- (1) In the event that the remaining newly issued shares after the first-round of allocation to existing shareholders proportionate to their shareholdings (Rights Offering) are equal to or greater than the total number of shares oversubscribed, the Company will allocate the remaining shares to all oversubscribing shareholders who have fully paid the subscription amount, in the full amount of their oversubscription requests
- (2) In the event that the remaining newly issued shares after the first-round allocation to existing shareholders proportionate to their shareholdings (Rights Offering) are fewer than the total number of oversubscribed shares, the Company will allocate the remaining shares to oversubscribing shareholders according to the following process:

- (a) Allocate based on the proportion of each oversubscribing shareholder's existing shareholding, by multiplying such oversubscribing shareholder's existing shareholding ratio by the number of remaining shares which will result in the number of shares each oversubscribing shareholder are entitled to receive. Any fractional shares shall be disregarded. The number of shares allocated to each shareholder shall not exceed the number of oversubscribed shares they have fully paid for.
- (b) If there are still remaining shares after allocation under (2)(a), the Company shall continue allocating such remaining shares to oversubscribing shareholders who have not yet received the full number of shares proportionate to their existing shareholding, by multiplying the oversubscribing shareholder's existing shareholding ratio by the number of remaining shares which will result in the number of shares each oversubscribing shareholder are entitled to receive. Any fractional shares shall be disregarded. The allocation shall not exceed the number of shares each shareholder has oversubscribed and paid for. This process shall continue until no shares remain for allocation

In this regard, the allocation of shares to oversubscribing shareholders, in any case, must not cause any shareholder, (including persons acting in concert (Concert Party)), or persons under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended) of such shareholder, or any person under Section 258 of a person acting in concert (Concert Party), to hold shares in an amount that reaches or crosses the threshold requiring a mandatory tender offer as prescribed under the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers, 13 May 2011 (B.E 2554) (as amended) ("**Notification TorChor. 12/2554**"), (Unless such shareholder is granted an exemption from the mandatory tender offer requirements under Notification TorChor. 12/2554).

If there remain any newly issued shares after allocation to existing shareholders proportionate to their shareholdings (Rights Offering) and Oversubscription processes, the Company will decrease its registered capital by cancelling the remaining unallocated newly issued shares. The Company will require shareholder approval for such capital decrease at a subsequent shareholders' meeting

The Company intends to set the date to determine the existing shareholders who are entitled to receive the allocation of the newly issued ordinary shares proportionate to their shareholdings (Record Date) on 3 February 2026 and has determined the subscription period for the newly issued ordinary shares during 23-27 February 2026 (a total of 5 business days). However, the right to subscribe and to receive the allocation of newly issued shares remain uncertain until the approval is obtained from the Extraordinary General Meeting of Shareholders No. 1/2026.

In this regard, authorized the Company's authorized directors and/or the Chief Executive Officer, or any person authorized by the Company's authorized directors and/or the Chief Executive Officer to take all necessary actions relating to the issuance, offering, allocation, and subscription of newly issued ordinary shares as deemed appropriate, in order to maximize the benefit to the Company and provided that such actions are not contrary to or inconsistent with the applicable laws, rules, and regulations of the Securities and Exchange Commission, the Stock Exchange of Thailand, and/or other relevant authorities, including but not limited to:

- (1) To determine or amend any details relating to the allocation of newly issued ordinary shares to be offered to existing shareholders proportionate to their shareholdings (Rights Offering);
- (2) To determine or amend methods of allocating of newly issued ordinary shares such as, single allocation or divided into multiple allocation, allocation ratio, record date, the subscription and payment date and times, the offering period, the offering price, the payment method, and other details related to allocation and offering;
- (3) To negotiate, enter into agreements, and sign relevant documents and contracts, as well as undertake all necessary actions related to the allocation of the newly issued ordinary shares;
- (4) To execute applications for permissions, waivers, notices or any document related to the allocation of newly issued ordinary shares, including contacting and filing documents to government agencies or other relevant agencies, as well as listing of the newly issued ordinary shares of the Company on the Stock Exchange of Thailand;
- (5) To undertake any necessary actions or relating to the allocation of newly issued ordinary shares to existing shareholders in the proportion to their shareholding (Rights Offering) in accordance with relevant laws and regulations.

The details are appeared in the Information Memorandum Regarding the Issuance and Offering of the Newly Issued Ordinary Shares to the Existing Shareholders Proportionate to Their Shareholdings (Rights Offering) (*Attachment 3*)

Opinion of the Board of Directors

Resolved to approve and propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the allocation of newly issued ordinary shares, whether in a single or multiple offerings, in the amount of, not exceed, 105,000,000 shares with a par value of 0.50 Baht per share, with a specified purpose of utilizing the proceeds, to be offered to existing shareholders proportionate to their shareholdings (Rights Offering), at the allocation ratio of 2 existing ordinary shares to 1 newly issued ordinary share (any fractional shares resulting from the calculation shall be disregarded). The offering price for the newly issued ordinary shares is set at 0.60 Baht per share, representing a total value of not exceeding 63,000,000 Baht.

In addition, it is deemed appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to granting authorization to the Company's authorized directors and/or the Chief Executive Officer, or any person authorized by the Company's authorized directors and/or the Chief Executive Officer to take all necessary actions relating to the issuance, offering, allocation, and subscription of newly issued ordinary shares as deemed appropriate, in order to maximize the benefit to the Company and provided that such actions are not contrary to or inconsistent with the applicable laws, rules, and regulations of the Securities and Exchange Commission, the Stock Exchange of Thailand, and/or other relevant authorities, including but not limited to:

- (1) To determine or amend any details relating to the allocation of newly issued ordinary shares to be offered to existing shareholders proportionate to their shareholdings (Rights Offering);
- (2) To determine or amend methods of allocating of newly issued ordinary shares such as, single allocation or divided into multiple allocation, allocation ratio, record date, the subscription and payment date and times, the offering period, the offering price, the payment method, and other details related to allocation and offering;
- (3) To negotiate, enter into agreements, and sign relevant documents and contracts, as well as undertake all necessary actions related to the allocation of the newly issued ordinary shares;
- (4) To execute applications for permissions, waivers, notices or any document related to the allocation of newly issued ordinary shares, including contacting and filing documents to government agencies or other relevant agencies, as well as listing of the newly issued ordinary shares of the Company on the Stock Exchange of Thailand;

- (5) To undertake any necessary actions or relating to the allocation of newly issued ordinary shares to existing shareholders in the proportion to their shareholding (Rights Offering) in accordance with relevant laws and regulations.

Resolution

This agenda must be passed by the approval of majority votes of the shareholders who attend the Meeting and cast their votes.

Agenda 4

To consider other matters (if any)

This agenda is prescribed for shareholders to raise questions and/or for directors to clarify any queries (if any). Therefore, no matters shall be proposed for the Meeting's approval, and no voting shall be conducted for this agenda.

Furthermore, the Company has determined the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026 (Record Date) as 30 December 2025. In this regard, should there be any necessity or force majeure event that may result in a change to the arrangements of the Extraordinary General Meeting of Shareholders No. 1/2026, the Company will inform shareholders through the website of the Stock Exchange of Thailand at www.set.or.th or the Company's website www.bangkokasset.co.th

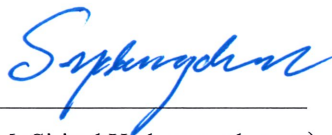
For any shareholder who is unable to attend the Meeting in person for any reason, the Company recommends that such shareholder grant a proxy to another person or to an independent director of the Company (*details as set out in Attachment 6*) to attend the Meeting and vote on behalf in order to preserve the shareholder's rights. This can be done by completing and signing one of the proxy forms: Form A, Form B, or Form C (only one form may be used) (Form B is recommended) (*details as set out in Attachment 7*). **Alternatively, the proxy form may be downloaded from the Company's website at www.bangkokasset.co.th under the Investor Relations section.**

For the convenience of shareholders in attending the Meeting, the Company has enclosed the Company's Articles of Association regarding shareholders' meetings and voting (*details as set out in Attachment 4*), as well as the details of the registration procedures and the documents required to be presented on the Meeting date (*details as set out in Attachment 5*). In this regard, the collection, use, storage, and disclosure of your personal data will be carried out in accordance with the Company's Personal Data Protection Policy and applicable laws. Further details can be found at www.bangkokasset.co.th In addition, a map of the Meeting venue is enclosed with this Invitation (*details as set out in Attachment 8*).

Shareholders may download the Notice of the Extraordinary General Meeting of Shareholders No. 1/2026, together with all enclosures, from the Company's website from 9 January 2026 onwards. Should any shareholder have questions or inquiries relating to the Meeting agenda, such questions may be submitted in advance to the Company at Ms. Arisara Utsaram, Company Secretary, Bangkok Asset Intergroup Public Company Limited, 99 C.P. Tower North Park, 14th Floor, Soi Ngamwongwan 47, Intersection 42 (Chin Khet 2/40), Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210, or via email at ir@bangkokassets.com.

Please be informed accordingly

Sincerely yours,



(Mr.Siripol Yodmuangcharoen)
Chairman of the Board of Directors

Office of the Chief Executive Officer
Tel 02-494-9187

Attachment 1

(Document for Agenda1)

Copy of The Minutes of the 2025 Annual General Meeting of Shareholders

Copy of The Minutes of the 2025 Annual General Meeting of Shareholders

(Attached document is in the form of QR Code)



Attachment 2

(Document for Agenda 2)

Capital Increase Report Form (F53-4)

Bangkok Asset Intergroup Public Company Limited

13 December 2025

We, Bangkok Asset Intergroup Public Company Limited (the “**Company**”) hereby notify the resolutions of the Board of Directors’ Meeting No. 7/2025 held on 13 December 2025, regarding the registered capital increase and the allocation of the newly issued ordinary shares. The details are as follows:

1. Capital Increase

The Board of Directors’ Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the increase of the Company’s registered capital in the amount of 52,500,000 Baht from the existing registered capital of 105,000,000 Baht to the new registered capital of 157,500,000 Baht, by issuing 105,000,000 newly issued ordinary shares with a par value of 0.50 Baht to allocate the issuance of the newly issued ordinary shares to the existing shareholders proportionate to their shareholdings (Rights Offering).

The capital increase is structured as follows:

Capital Increase	Type of Shares	Number of Shares (Share)	Par Value (Baht per Share)	Total (Baht)
<input checked="" type="checkbox"/> Specific purpose of utilizing the proceeds	Ordinary shares	105,000,000	0.50	52,500,000
	Preferred Shares	-	-	-
<input type="checkbox"/> General Mandate	Ordinary shares
	Preferred Shares

- For capital increase specifying the objective of utilizing proceeds: complete all clauses below except Clause 2.2
- For General Mandate: complete only Clauses 2.2, 3, and 4

2. Allocation of Newly Issued Shares

2.1 Specifying the Purpose of Utilizing Funds

Allocated To	Number of Shares	Ratio (Existing: New)	Offering Price (Baht per Share)	Date and time of subscription and share payment	Remark
The existing shareholders proportionate to their shareholdings (Rights Offering)	Not exceeding 105,000,000 shares	2 existing ordinary shares to 1 newly issued share	0.60 Baht as described in remark	During 23-27 February 2026	Please see remark and Attachment 3

Remark: The Board of Directors' Meeting No. 7/2025 held on 13 December 2025 resolved to proposed to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the allocation of newly issued ordinary shares in the amount not exceeding 105,000,000 newly issued ordinary shares, with a par value of 0.50 Baht per share, to be offered to existing shareholders in proportionate to their shareholdings (Rights Offering), whether in a single or multiple offerings, at an allocation ratio of 2 existing ordinary shares to 1 newly issued ordinary shares (any fractional shares resulting from the calculation shall be disregarded). The offering price for the newly issued ordinary shares is set at 0.60 Baht per share, representing a total value of not exceeding 63,000,000 Baht.

In this issuance and offering of newly issued ordinary shares to existing shareholders, the shares will be offered proportionally based on each shareholder's current shareholding. Any fractional shares from the calculation shall be disregarded. Existing shareholders are entitled to subscribe for shares in excess of their rights (Oversubscription). Shareholders who oversubscribe will be allocated the excess shares only if there are remaining shares after all shareholders have subscribed in full according to their rights.

If there are remaining shares after the first-round allocation to shareholders in proportion to their rights, the Company will allocate the remaining shares to shareholders who wish to oversubscribe, at the same offering price as the shares allocated under their rights. The Company will continue allocating such remaining shares until all newly issued shares are fully allocated, until there are no further oversubscription requests, or until allocation is no longer possible due to fractional shares. The details are as follows:

- (1) In the event that the remaining newly issued shares after the first-round of allocation to existing shareholders proportionate to their shareholdings (Rights Offering) are equal to or greater than the total number of shares oversubscribed, the Company will allocate the remaining shares to all oversubscribing shareholders who have fully paid the subscription amount, in the full amount of their oversubscription requests.
- (2) In the event that the remaining newly issued shares after the first-round allocation to existing shareholders proportionate to their shareholdings (Rights Offering) are fewer than the total number of oversubscribed shares, the Company will allocate the remaining shares to oversubscribing shareholders according to the following process:
 - (a) Allocate based on the proportion of each oversubscribing shareholder's existing shareholding, by multiplying such oversubscribing shareholder's existing shareholding ratio by the number of remaining shares which will result in the number of shares each oversubscribing shareholder are entitled to receive. Any fractional shares shall be disregarded. The number of shares allocated to each shareholder shall not exceed the number of oversubscribed shares they have fully paid for.

- (b) If there are still remaining shares after allocation under (2)(a), the Company shall continue allocating such remaining shares to oversubscribing shareholders who have not yet received the full number of shares proportionate to their existing shareholding, by multiplying the oversubscribing shareholder's existing shareholding ratio by the number of remaining shares which will result in the number of shares each oversubscribing shareholder are entitled to receive. Any fractional shares shall be disregarded. The allocation shall not exceed the number of shares each shareholder has oversubscribed and paid for. This process shall continue until no shares remain for allocation.

In this regard, the allocation of shares to oversubscribing shareholders, in any case, must not cause any shareholder, (including persons acting in concert(Concert Party)), or persons under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended) of such shareholder, or any person under Section 258 of a person acting in concert(Concert Party), to hold shares in an amount that reaches or crosses the threshold requiring a mandatory tender offer as prescribed under the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers, 13 May 2011 (B.E 2554) (as amended) (“**Notification TorChor. 12/2554**”), (Unless such shareholder is granted an exemption from the mandatory tender offer requirements under Notification TorChor. 12/2554).

If there remain any newly issued shares after allocation to existing shareholders proportionate to their shareholdings (Rights Offering) and Oversubscription processes, the Company will decrease its registered capital by cancelling the remaining unallocated newly issued shares. The Company will require shareholder approval for such capital decrease at a subsequent shareholders' meeting.

The Company has set the date to determine the existing shareholders who are entitled to receive the allocation of the newly issued ordinary shares proportionate to their shareholdings (Record Date) on 3 February 2026 and has determined the subscription period for the newly issued ordinary shares during 23-27 February 2026 (a total of 5 business days). However, the right to subscribe and to receive the allocation of newly issued shares remain uncertain until the approval is obtained from the Extraordinary General Meeting of Shareholders No. 1/2026.

2.2 General Mandate

- None –

3. Determination of the date of the Extraordinary General Meeting of Shareholders to approve the Capital Increase and the Allocation of Capital Increase Shares

The Extraordinary General Meeting of Shareholders No.1/2026 is schedule to be on 26 January 2026 at 2.00 p.m. at Seminar room No. 99 of C.P. Tower, North Park, 18th Floor, Soi Ngamwongwan 47 Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210.

- ☒ The record date on which the shareholders have right to attend the shareholders' meeting will be on 30 December 2025.
- ☐ The book closing date for the suspension of share transfers for the purpose of determining the right to attend the shareholders' meeting from until the completion of such meeting.

4. Approval for Capital Increase / Share Allocation from Relevant Governmental Authorities and Conditions of such Approval (if any)

- 4.1 The capital increase requires approval from the Extraordinary General Meeting of Shareholders No. 1/2026
- 4.2 Registration of the capital increase and the amendment to the Memorandum of Association to the Department of Business Development, Ministry of Commerce, within 14 days from the date of approval of the capital increase by the Extraordinary General Meeting of Shareholders No.1/2026, and shall register the change in paid-up capital within 14 days from the date of receipt of the share subscription payment.
- 4.3 Obtaining approval from the Stock Exchange of Thailand (SET) for listing the newly issued shares offered to existing shareholders proportionate to their shareholdings (Rights Offering) as listed securities on the Market for Alternative Investment (MAI), in accordance with the applicable rules and regulations.

5. Objectives of Capital Increase and Plans for Utilizing Proceeds obtained from the Capital Increase

In the event that all newly issued ordinary shares offered to existing shareholders proportionate to their shareholdings (Rights Offering) are fully subscribed, the Company will be able to raise approximately 63 million Baht. The Company intends to use the proceeds from this offering in accordance with the following objectives and funding plan: as follows:

Objectives of Proceeds Utilization	Approximate Amount of Proceeds to be Used (Million Baht)	Timeframe for Utilization of Proceeds	Source of Funds
To be used as working capital within the Company to support investments in expanding business channels and opportunities, as well as to enhance the Company's liquidity for its operations, thereby strengthening and stabilizing the overall Company's financial position. As of the present date (16 December 2025), the remaining proceeds from the initial public offering of newly issued ordinary shares to the general public (IPO) amount to THB 15.10 million.	Approximately 63.00 million	Within 2 years from the receipt of the proceeds	Offering of newly issued ordinary shares to existing shareholders proportionate to their shareholdings (Rights Offering)

Remark: The capital increase utilization plan is based on the Company's current business plan and the anticipated allocation of proceeds from the offering of newly issued ordinary shares to existing shareholders proportionate to their shareholdings (Rights Offering). However, the number of subscriptions of newly issued shares may be lower than expected, which may result in the Company receiving less funds than planned. In such case, the Company's utilization of the capital increase may differ from the plan described above. The utilization of the proceeds remains within the scope of the aforementioned objectives.

6. Benefits that the Company will receive from the Capital Increase / Share Allocation

Specific purpose capital increase will enhance the Company's flexibility and speed in raising funds, thereby facilitating the company's business operations, in cases where additional capital is required to support the expansion of business channels and opportunities, the Company intends to increase the proportion of sales of detached houses while simultaneously enhancing the design and decoration standards to a more luxurious and premium level. This strategy is expected to generate returns and profits exceeding those derived from the previous decoration model, thereby necessitating a higher level of investment. Accordingly, this capital increase is undertaken to strengthen the Company's readiness in securing sources of funding for timely investments and future operation expansion. Moreover, it will enhance liquidity and support the Company in establishing a stronger and more appropriate financial structure, which is expected to improve competitiveness, foster sustainable growth, and generate added value together with appropriate long-term returns for shareholders.

7. Benefits that the Shareholders will receive from Capital Increase / Share Allocation

7.1 The proceeds received from the capital increase will serve as working capital and strengthen the Company's financial structure. If the Company performs well, shareholders will receive dividends in accordance with the Company's dividend payment policy.

7.2 Dividend Policy

The Company has a policy to pay dividends to shareholders at least 50 percent of net profit according to the separate financial statements after deducting legal reserves, corporate income tax and required reserves, in compliance with law and the Company's Articles of Association. The Board of Directors may consider paying dividends or may revise the Company's dividend payment policy, taking into account the Company's operating results, financial position, cash flow, the need for working capital for business operations, future business expansion plans, obligations under loan agreements, and other factors as deemed appropriate by the Board of Directors.

The payment of the Company's annual dividends must be approved by the shareholders' meeting, except for interim dividends, which the Board of Directors may approve from time to time when it considers that the Company has sufficient profits. The Company will report such interim dividend payments to the shareholders at the next shareholders' meeting. In any case, the Company's dividend payments must not be contrary to applicable laws.

7.3 Shareholders' Rights

Subscribers of the newly issued shares will attain the status of shareholders of the Company only after the Company's share registrar has recorded their names in the Company's shareholder register, and after the Company has completed the registration of the change in paid-up capital with the Department of Business Development. This includes the right to attend shareholders' meetings and the right to receive dividends.

8. Other Details Necessary for Shareholders' Decision Making in the Approval of the Capital Increase / Share Allocation

Any other information necessary for shareholders to consider in approving the capital increase / share allocation of newly issued shares is detailed in the Information Memorandum Regarding the Issuance and Offering of the Newly Issued Ordinary Shares to the Existing Shareholders Proportionate to Their Shareholdings (Rights Offering) Attachment 3.

9. Timeline for the Process in Case the Board of Directors Passes a Resolution with the Approval of the Capital Increase / Share Allocation

No.	Actions	Date/Month/Year
1	The Board of Directors' Meeting No. 7/2025	13 December 2025
2	The date to determine the names of shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026 (Record Date)	30 December 2025
3	Extraordinary General Meeting of Shareholders No. 1/2026	26 January 2026
4	Registration of capital increase and amendment to the Memorandum of Association of the Company with Department of Business Development, Ministry of Commerce.	Within 14 days from the date the Extraordinary General Meeting of Shareholders resolved to approve the capital increase and amendment to the Memorandum of Association
5	The date to determine the shareholders who are entitled to the allocation of the newly issued ordinary to the existing shareholders proportionate to their respective shareholdings (Rights Offering) (Record Date)	3 February 2026
6	Subscription period for the newly issued ordinary shares to the existing shareholders proportionate to their shareholdings (Rights Offering) and to make payment for the newly issued ordinary shares offered to existing shareholders proportionate to their shareholding.	Between 23-27 February 2026 (total of 5 business days)

No.	Actions	Date/Month/Year
7	Registration of the amendment to the paid-up capital with the Department of Business Development, Ministry of Commerce.	Within 14 from the date of receipt of the share subscription payment
8	Submitting application for permission from the Stock Exchange of Thailand to list the newly issued ordinary shares as listed securities on the Stock Exchange of Thailand.	Within 30 from the end date of subscription period

The Company hereby certifies that the information contained in this Capital Increase Report Form is correct and complete in all respects.

Yours sincerely

- Signature -

(Mr. Pachara Tanawongkasaem

Chief Executive Officer

Authorized to sign on behalf of the Company

Attachment 3

(Document for Agenda 3)

**Information Memorandum Regarding the Issuance and Offering of the Newly Issued Ordinary Shares
to the Existing Shareholders Proportionate to Their Shareholdings (Rights Offering)**

The Board of Directors' Meeting of Bangkok Asset Intergroup Public Company Limited (the “**Company**”) No. 7/2025 held on 13 December 2025 resolved to propose to the shareholders' meeting to consider and approve the increase of the Company's registered capital in the amount of 52,500,000 Baht from the existing registered capital of 105,000,000 Baht to the new registered capital of 157,500,000 Baht, by issuing 105,000,000 newly issued ordinary shares with a par value of 0.50 Baht. The newly issued shares will be allocated and offered to the existing shareholders proportionate to their shareholdings (Rights Offering). The proposal will be proposed at the Extraordinary General Meeting of Shareholders No. 1/2026 on 26 January 2026. The details are as follows:

1. Details of the Offering of Newly Issued Shares

Allocate the Company's newly issued ordinary shares, whether in a single or multiple offerings, in the amount of 105,000,000 shares with a par value of 0.50 Baht to offer to existing shareholders proportionate to their shareholdings (Rights Offering), whether in a single or multiple offerings, at the allocation ratio of 2 existing ordinary shares to 1 newly issued ordinary shares (any fractional shares resulting from the calculation shall be disregarded). The offering price for the newly issued ordinary shares is set at 0.60 Baht per share, representing a total value of not exceeding 63,000,000 Baht.

In this issuance and offering of newly issued ordinary shares to existing shareholders, the shares will be offered proportionally based on each shareholder's current shareholding. Any fractional shares from the calculation shall be disregarded. Existing shareholders are entitled to subscribe for shares in excess of their rights (Oversubscription). Shareholders who oversubscribe will be allocated the excess shares only if there are remaining shares after all shareholders have subscribed in full according to their rights.

2. Objectives of Capital Increase and Plans for Utilizing Proceeds obtained from the Capital Increase

The Company will use the proceeds from the capital increase for the purposes specified in Clause 5 (Objectives of Capital Increase and Plans for Utilizing Proceeds obtained from the Capital Increase) of Capital Increase Report Form (F53-4) Attachment 2.

3. Impact and the Value Shareholders Receive Compared to the Issuance and Offering of Newly Issued Ordinary Shares to the existing shareholders of the Company proportionate to their shareholdings (Rights Offering)

3.1 Effects on Voting Rights (Control Dilution)

(1) If all existing shareholders subscribe for the newly issued ordinary shares in proportion to their shareholding, there will be no impact on their shareholding ratio, and existing shareholders will not experience any dilution. In the event that none of the existing shareholders subscribe for the newly issued shares, the Company will reduce its registered capital by cancelling the unsubscribed newly issued shares. As a result, the number of paid-up shares will remain unchanged, and there will be no impact on shareholders' shareholding ratio.

(2) If any shareholders choose not to exercise their rights to subscribe for the newly issued shares, while other shareholders exercise their rights and/or subscribe for additional shares through oversubscription until fully allocated, this will result in dilution of voting rights (Control Dilution) for shareholders who do not subscribe. The calculation details are as follows:

$$\begin{aligned}
 &= \frac{\text{(No. of newly issued shares)}}{\text{(No. of paid-up shares + No. of newly issued shares)}} \\
 &= \frac{105,000,000}{(210,000,000 + 105,000,000)} \\
 &= 33.33 \text{ percent}
 \end{aligned}$$

3.2 Effects on the Share Price (Price Dilution)

Market price after the offering

$$\begin{aligned}
 &= \frac{\text{(No. of paid-up shares X market price before the offering)} + \text{(No. of newly issued shares X offering price)}}{\text{(No. of paid-up shares + No. of newly issued shares)}} \\
 &= \frac{(210,000,000 \times 0.98) + (105,000,000 \times 0.60)}{(210,000,000 + 105,000,000)} \\
 &= 0.853 \text{ Baht}
 \end{aligned}$$

The market price before the offering is based on the weighted average trading price of the Company's shares on the Stock Exchange of Thailand for the past 7 consecutive business days prior to the date on which the Board of Directors resolved to propose the agenda to the shareholders' meeting (between 26 November 2025 - 4 December 2025)

Effects on the Share Price

$$\begin{aligned}
 &= \frac{\text{(Market price before the offering)} - \text{(Market price after the offering)}}{\text{Market price before the offering}} \\
 &= \frac{0.98 - 0.85}{0.98} \\
 &= 13.27 \text{ percent}
 \end{aligned}$$

3.3 Effects on Earnings Per Share Dilution

- None -

since the Company has a net loss from operating results according to the Company's financial statements for the 3rd quarter of 2025, ending on September 30, 2025.

4. Opinion of the Board of Directors on the Capital Increase or Shares Allocation

4.1 Reason and Necessity of the Capital Increase

The Board of Directors is of the opinion that the Company finds it necessary to proceed with this capital increase in order to accommodate the issuance and offering of newly issued ordinary shares to existing shareholders in proportion to their shareholding (Rights Offering), as an alternative fundraising method. This initiative is intended to strengthen the Company's liquidity and financial flexibility, enabling it to promptly respond to rapidly changing market conditions and external factors. The capital increase will further support the Company's business operations by enhancing financial liquidity and facilitating investments to expand business channels and opportunities, thereby driving the Company's future growth in a timely and appropriate manner. In addition, this will help establish and develop a stable and sustainable revenue base in both the short and long term, thereby generating appropriate returns for the Company and its shareholders in the future.

4.2 Possibility of the Plan for Utilizing the Proceeds from the Capital Increase

The Board of Directors is of the opinion that the Company will utilize the proceeds from the capital increase in accordance with the objectives and use of funds plan specified in Clause 5 (Objectives of Capital Increase and Plans for Utilizing Proceeds obtained from the Capital Increase) of the Capital Increase Report Form (F53-4) Attachment 2.

4.3 Reasons of the Capital Increase and Plan for Utilization of Proceeds Obtained from the Offering of Newly Issued Shares, including the Adequacy of Funding Sources

The Board of Directors is of the opinion that the capital increase and the plan for utilizing the proceeds from the offering of newly issued ordinary shares are reasonable. The amount of funds the Company expected to be raised will be sufficient to support the intended use of proceeds in line with the objectives of the capital increase and the use of funds plan described in Clause 2. The Company's plan to enhance liquidity through the issuance and offering of newly issued ordinary shares to existing shareholders in proportion to their shareholding (Rights Offering) is appropriate, as it strengthens liquidity without creating future financial burdens for the Company. Moreover, existing shareholders have the option to maintain their shareholding proportion. Shareholders who subscribe to the newly issued shares will not be affected by control dilution, which differs from enhancing liquidity through borrowing from financial institutions which incurs future financial costs, or private placement, which would dilute the shareholding ratio of existing shareholders.

4.4 Potential Impact on the Company's Business, Financial Position and Overall Operating Results in Connection to Capital Increase and the Implementation of the Plan for Utilization of Proceeds.

The Board of Directors is of the opinion that if the Company receives proceeds from the capital increase in an amount lower than expected, the use of proceeds plan may be adjusted from what has been outlined above. However, if the capital increase is successfully completed, the Company will have a stronger capital structure and improved financial ratios due to its ability to utilize the funds in accordance with the objectives of the capital increase and the use of proceeds plan described in Clause 2.

5. The Board of Directors' Certification Regarding the Capital Increase

In the event that any director fails to perform his or her duties in accordance with the law, objectives, article of association, and the resolutions of the shareholders' meeting with honesty and due care to protect the Company's interests in matters relating to the capital increase, whether by action or omission, in a manner that causes damage to the Company, the Company may file a claim for compensation against the responsible director. If the Company does not pursue such compensation, shareholders holding shares in aggregate not less than 5 percent of the total sold shares may notify the Company to take action. If the Company fails to proceed as notified, such shareholders may file a claim for damages on behalf of the Company pursuant to Section 85 of the Public Limited Companies Act B.E. 2535 (as amended).

Furthermore, if any action or omission by a director in breach of the law, the Company's objectives, the articles of association, or the resolutions of the shareholders' meeting with honesty and due care to protect the Company's interests in relation to the capital increase results in the director being liable to return any benefit to the Company, shareholders holding not less than 5 percent of the total voting rights of the Company may notify the Company to take such action. If the Company does not comply within one month from the date of receiving the notice, those shareholders may exercise the right to file a claim to recover such benefit from the director on behalf of the Company pursuant to Section 89/18 of the Securities and Exchange Act B.E. 2535 (1992) (as amended).

The Company hereby certifies that the information contained in this memorandum is correct and complete in all respects.

Yours sincerely

- Signature -

(Mr. Pachara Tanawongkasaem

Chief Executive Officer

Authorized to sign on behalf of the Company

Attachment 4

Articles of Association Relating to the Extraordinary General Meeting of Shareholders No. 1/2026

Chapter 6

Shareholders' Meetings

Article 38. The Board of Directors shall convene an annual general meeting of shareholders within four (4) months from the end of the Company's accounting period.

Shareholders' meetings other than the one mentioned in the foregoing paragraph shall be called extraordinary meetings.

Shareholders' meetings may be conducted through electronic media as stipulated in the laws regarding electronic meetings.

Article 39. The Board of Directors may call an extraordinary meeting of shareholders at any time as it deems appropriate, or one (1) or more shareholders holding not less than ten percent (10%) of the total number of issued shares of the Company may jointly sign a letter requesting the Board of Directors to call an extraordinary meeting of shareholders at any time, but must clearly specify the matters and reasons for requesting the meeting in the letter. In such a case, the Board of Directors must arrange for a shareholders' meeting within forty-five (45) days from the date of receiving the letter from the shareholders.

If the Board of Directors fails to arrange for the meeting within the time period specified in the foregoing paragraph, the shareholders who have signed the letter or other shareholders holding the required number of shares may call the meeting themselves within forty-five (45) days from the date of the expiration of the period in the first paragraph. In such a case, the meeting shall be deemed a meeting called by the Board of Directors, and the Company must be responsible for the necessary expenses incurred in holding the meeting and providing appropriate facilitation.

If it appears that any shareholders' meeting called due to the shareholders in the preceding paragraph failed to constitute a quorum as specified in Article 41, the shareholders in the preceding paragraph must jointly be responsible for reimbursing the Company for the expenses incurred in holding that meeting.

Article 40. In calling a shareholders' meeting, whether an in-person meeting or an electronic meeting, the Board of Directors shall prepare a meeting notice specifying the place, date, time, agenda, and matters to be proposed at the meeting, with appropriate details clearly indicating whether the matters are for acknowledgment, approval, or consideration, as the case may be, including the Board of Directors' opinion on such matters, and send the notice to the shareholders and the registrar not less than seven (7) days prior to the meeting date. The meeting notice may be sent by registered mail or by electronic means in accordance with the criteria prescribed by law and the registrar. Additionally, the meeting notice shall be published in a newspaper or through electronic media for a period of not less than three (3) consecutive days and not less than three (3) days prior to the meeting date.

In this regard, for a shareholders' meeting, the Board of Directors may determine the location of the meeting to be in the province where the Company's head office is located, a nearby province, or any other place as deemed appropriate by the Board of Directors. In the case of a shareholders' meeting held through electronic media, the location of the Company's head office shall be deemed the meeting venue.

In the event that the Company's shares are listed on the Stock Exchange of Thailand or other secondary markets, the preparation of the meeting notice, the determination of the meeting place, date, time, agenda, or any other matters related to the shareholders' meeting shall be in accordance with the regulations, announcements, orders, or requirements of the Stock Exchange of Thailand or the respective secondary market, as well as the criteria and procedures prescribed in the relevant laws.

Article 41. Shareholders who do not attend the meeting in person may appoint a proxy to attend the meeting and vote on their behalf. The proxy appointment must be made in writing and submitted to the chairman of the meeting, or the person designated by the chairman before the proxy enters the meeting. The proxy appointment must be made in the form prescribed by the registrar of public limited companies, or the proxy appointment may be carried out electronically using a secure and reliable method that can verify that the appointment was made by the shareholder, in accordance with the principles set by the registrar.

For a shareholders' meeting to constitute a quorum, there must be not less than twenty-five (25) shareholders and proxies (if any) present, or not less than one-half (1/2) of the total number of shareholders, holding in aggregate not less than one-third (1/3) of the total number of issued shares of the Company.

In the event that a quorum of any meeting of shareholders is not formed as required after one (1) hour has passed from the starting time of the meeting, which is stated in the second paragraph, such meeting shall be cancelled if it is convened upon request of shareholders. Alternatively, if the meeting is not convened upon request of shareholders, a subsequent meeting shall be convened, and a notice of the subsequent meeting shall be sent to the shareholders within seven (7) days prior to the date of the meeting via registered mail or email, according to the principles prescribed by law and the registrar. At the subsequent meeting, no quorum shall be required.

Article 42. The Chairman of the Board of Directors shall preside over the shareholders' meeting. If the Chairman of the Board is not present at the meeting or unable to perform the duties, the Vice Chairman of the Board shall preside over the meeting. If there is no Vice Chairman, or the Vice Chairman is not present at the meeting or unable to perform the duties, the shareholders present at the meeting shall elect one of the shareholders attending the meeting to be the chairman of that meeting.

Article 43. The chairman of the shareholders' meeting has the duty to control the meeting to be in accordance with the law and the Company's Articles of Association regarding meetings. The meeting must proceed in the order of the agenda specified in the meeting notice, unless the meeting resolves to change the order of the agenda with a vote of not less than two-thirds (2/3) of the number of shareholders present at the meeting.

When the meeting has considered all the matters on the agenda specified in the meeting notice, shareholders holding shares amounting to not less than one-third (1/3) of the total number of issued shares of the Company may request the meeting to consider other matters in addition to those specified in the meeting notice.

In the event that the meeting is unable to complete the consideration of the matters on the agenda specified in the meeting notice, or additional matters requested by the shareholders, and it is necessary to adjourn the meeting, the meeting shall determine the place, date, and time of the next meeting, and the Board of Directors shall send a meeting notice specifying the place, date, time, and agenda to the shareholders not less than seven (7) days prior to the meeting date, which may be sent by registered mail or by electronic means in accordance with the criteria prescribed by law and the registrar. The meeting notice shall also be published in a newspaper or through electronic media for a period of not less than three (3) consecutive days and not less than three (3) days prior to the shareholders' meeting.

Article 44. In voting at a shareholders' meeting, each shareholder shall have several votes equal to the number of shares they hold, with one (1) share carrying one (1) vote. Any shareholder who has a special interest in any matter shall be prohibited from voting on that matter, except in the case of voting for the election of directors.

Article 45. Resolutions of the shareholders' meeting shall require the following votes:

- (1) In normal cases, a majority vote of the present shareholders and voting is required. In the event of a tie, the chairman of the meeting shall have an additional casting vote.
- (2) In determining the remuneration of directors, approval shall require a vote of not less than two-thirds (2/3) of the total number of votes of the shareholders present at the meeting and entitled to vote.
- (3) The following matters require a vote of not less than three-fourths (3/4) of the total number of votes of the present shareholders and eligible to vote:
 - a) The sale or transfer of the entire or substantial part of the Company's business to any other person.
 - b) The purchase or acceptance of transfer of business of other private companies or public companies.
 - c) The making, amending, or terminating of contracts with respect to the leasing out of the Company's business in whole or in substantial part, the assignment of the management of the Company's business to any other person, or the merger of the Company's business with other persons for the purpose of profit and loss sharing.
 - d) The amendment of the Memorandum of Association or the Articles of Association.
 - e) The increase or decrease of the Company's registered capital.
 - f) The dissolution of the Company.
 - g) The issuance and offering of debentures of the Company.

- h) The merger of the Company with another Company.
- i) Any other cases as required by law to be approved by a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders present and eligible to vote.

Article 46. The followings are the matters that shall be considered at the annual general meeting of shareholders:

- (1) To acknowledge the report of the Board of Directors regarding the activities of the Company in the previous year.
- (2) To consider and approve the balance sheet or statement of financial position, and the profit and loss statement as at the end of the Company's fiscal year.
- (3) To consider and approve the allocation of profits and the payment of dividends.
- (4) To consider the election of new directors to replace those retiring by rotation.
- (5) To consider the determination of remuneration for directors.
- (6) To consider the appointment of the auditor and the determination of the audit fee, and
- (7) Other matters.

Chapter 10

Increase and Reduction of Capital

Article 60. The Company may increase its capital from the amount already registered by issuing additional new shares. Such issuance of shares may be made only when the following conditions are satisfied:

- (1) All shares have been issued and fully paid, or, in the case where all shares have not yet been fully issued, the remaining shares must be shares issued to accommodate convertible debentures or warrants to purchase shares;
- (2) The shareholders' meeting passes a resolution by a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders attending the meeting and having the right to vote; and
- (3) Such resolution is registered as a change in the registered capital with the Registrar under the law governing public limited companies within fourteen (14) days from the date on which the meeting passes such resolution.

Shares issued under this Article 60 may be offered for sale in whole or in part, and may be offered to existing shareholders in proportion to their existing shareholdings prior to being offered to the public or to other persons, whether in whole or in part, all in accordance with the resolution of the shareholders' meeting.

Attachment 5

Procedures for attending the Extraordinary General Meeting of Shareholders No. 1/2026

In accordance with the policy of the Board of the Stock Exchange of Thailand regarding Best Practices for Shareholders' Meetings of Listed Companies, with the objective of providing listed companies with good practices to build confidence among shareholders, investors and all related parties, and to ensure that shareholders' meetings of listed companies are conducted with transparency, fairness and for the benefit of shareholders, the Company deems it appropriate to require inspection of documents or evidence showing the status of shareholders or proxies eligible to attend the meeting, for shareholders to adhere to the practice going forward.

However, since some shareholders may not be familiar with the practices applied at shareholders' meetings, the Company reserves the right to relax the submission of documents or evidence showing the status of shareholders or proxies eligible to attend the meeting for each shareholder as the Company deems appropriate.

(1) Documents or Evidence Showing the Right to Attend the Meeting

The Company requests shareholders to present evidence and comply with the following guidelines for attending the shareholders' meeting:

Participant	Required Documents or Evidence
1. Natural Person	<ul style="list-style-type: none"> Registration form (QR Code)
1.1 Thai Shareholder	<ul style="list-style-type: none"> Shareholder identification card (National ID card or government officer ID card or state enterprise employee card) If there has been a change of first name or last name, please provide evidence of that change.
1.2 Foreign Shareholder (if any)	<ul style="list-style-type: none"> Alien certificate or passport or a valid substitute for a passport document that has not expired
In case of proxy appointment (Copies of documents must be certified as true copies)	
(1.) Proxy form which filling statement is correct and signature of grantor and proxy.	
(2.) Copy of identification card of shareholder or passport (in case of foreigner grantor) of grantor.	
(3.) Identification card, driving license or passport (in case of foreigner grantor) of proxy.	

Participant	Documents or Evidence Required
2. Juristic Person	<ul style="list-style-type: none"> Registration Form (with Barcode displayed)
<p>2.1 Juristic person registered in Thailand</p> <p><u>Remark</u> In the case of document copies, such copies must be certified as true copies by a director authorized to sign, together with the company seal (if any).</p>	<ul style="list-style-type: none"> Certificate of incorporation issued by the Department of Business Development, Ministry of Commerce, not older than 3 months Identification card or passport (in the case of a foreign national) of the director authorized to sign as stated in the certificate of incorporation Proxy form duly and completely filled in and signed by both the grantor and the proxy If there has been any change of name or surname, documentary evidence of such change must also be presented Identification card or passport (in the case of a foreign national) of the proxy
<p>2.2 Juristic person registered overseas</p> <p><u>Remark</u> In the case of document copies, such copies must be certified as true copies by a director authorized to sign, together with the company seal (if any). If the documents are prepared overseas, the signatures should be notarized by a notary public.</p>	<ul style="list-style-type: none"> Certificate of incorporation Identification card or passport (in the case of a foreign national) of the director authorized to sign as stated in the certificate of incorporation Proxy form duly and completely filled in and signed by both the grantor and the proxy If there has been any change of name or surname, documentary evidence of such change must also be presented Identification card or passport (in the case of a foreign national) of the proxy
<p><u>In the case of proxy appointment</u> (In the case of document copies, such copies must be certified as true copies.)</p> <ul style="list-style-type: none"> Proxy form duly and completely filled in and signed by both the grantor and the proxy Copy of the certificate of incorporation of the juristic person granting the proxy, certified and signed by its authorized signatory Identification card, driver's license, or passport (in the case where the proxy is a foreign national) of the proxy 	

(2) **Proxy and method of authorization**

Proxy and Proxy form

Pursuant to the Notification of the Department of Business Development Re: Prescribing the Form of Proxy (No. 5) B.E. 2550, dated 2 February 2007, Clause 2 stipulates 3 forms of proxy for meetings of share subscriber and shareholders of public company limited. Shareholders may use any one of the following forms which are enclosed with the Invitation Letter of this Meeting.

Proxy Form	Descriptions	For use in case of
Proxy form A.	General and simple proxy form	For shareholder to grant general authorizing to proxy.
Proxy form B.	Form with fixed and specific details authorizing proxy.	For shareholder to grant other person or independent director as proxy with fixed and specific details.
Proxy form C	For only foreign shareholders who appointed a custodian in Thailand to act as the share depository and custodian	For used only in the case where the shareholder is a foreign investor and has appointed a custodian in Thailand to act as the share depository and custodian.

Procedure to appoint other person as proxy

- (1.) The shareholder appointing the proxy must authorize only one proxy to attend and vote at the Meeting and may not split the number of the shares to many proxies for splitting votes.
- (2.) The proxy form must be completed and signed by shareholder (as grantor) and proxy
- (3.) The proxy form must be affixed with 20 Baht duty stamp crossed out in order to be correct and legally binding
- (4.) The original completed proxy form and supporting documents must be sent by registered mail to the Company as address below:

Corporate Secretary: Bangkok Asset Intergroup Public Company Limited No.99 C.P.Tower Northpark,14th floor, Soi Ngamwongwan 47, Intersection 42, Thung Song Hong Subdistrict, Lakxi District, Bangkok 10210

- (5.) The proxy must submit the proxy form as described above.
And please submit the proxy form by **21 January 2026**, prior to the Meeting date, in order to allow the Company's staff sufficient time to verify the documents before the commencement of the Meeting.
- (6.) If the proxy holder shall submit the proxy form in person on the Meeting date, the proxy form must be submitted to the Company's officers at the Meeting venue for registration at least 1 hour prior to the commencement of the Meeting, in order to allow sufficient time for the Company's officers to review the documents before the Meeting starts.

Remark Bangkok Asset Intergroup Public Company Limited reserves the right to permit only those persons with complete and duly valid documents to attend the Meeting.

Criteria of vote

Voting shall take place in a transparent and openly manner, The Chairman shall invite and ask all attended shareholders /proxies to cast the vote in each agenda, “**Approve**”, or “**Disapprove**”, or “**Abstain**”.

1. Resolution of shareholders’ meeting consists of vote as follows.

- (a) In normal cases, a majority vote of the shareholders present at the meeting and casting vote is required. In the event of a tie, the Chairman shall have an additional casting vote.
- (b) The following matters require a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders present at the meeting and eligible to vote:
 - a) The sale or transfer of the entire or substantial part of the Company's business to any other person.
 - b) The purchase or acceptance of transfer of business of other private companies or public companies.
 - c) The making, amending, or terminating of contracts with respect to the leasing out of the Company's business in whole or in substantial part, the assignment of the management of the Company's business to any other person, or the merger of the Company's business with other persons for the purpose of profit and loss sharing.
 - d) The amendment of the Memorandum of Association or the Articles of Association
 - e) The increase or decrease of the Company's registered capital.
 - f) The dissolution of the Company
 - g) The issuance and offering of debentures of the Company
 - h) The merger of the Company with another Company.
 - i) Any other cases as required by law to be approved by a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders present and eligible to vote.

2. In case of proxy, the proxy must vote according to vote specific in proxy form only.

3. A shareholder, who has a special interest in any agenda, is forbidden to vote on such agenda and the Chairman may invite such shareholder temporarily outside the Meeting room.

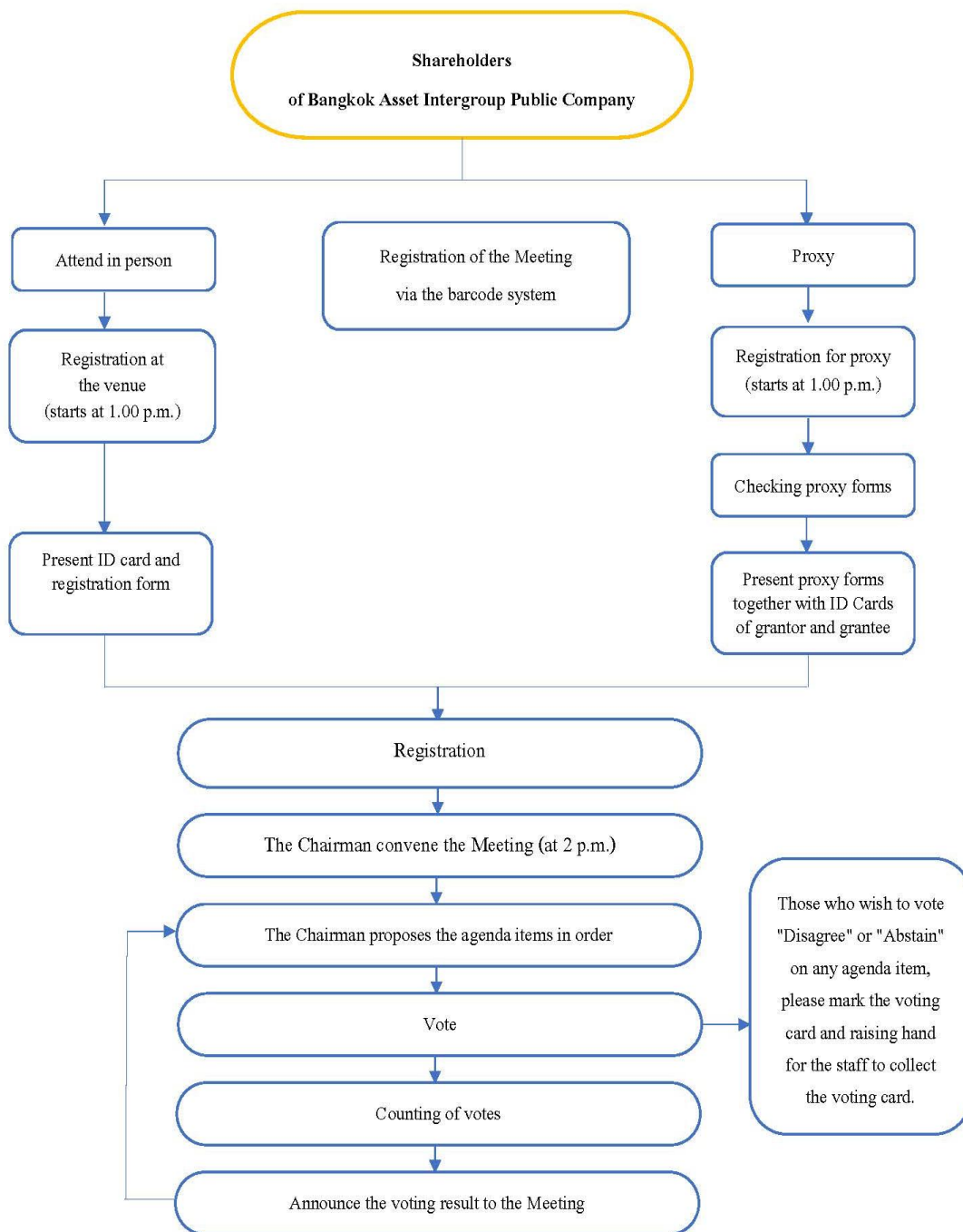
Criteria for vote counting

In pursuant to Article 44. of the Company’s Articles of Association, in voting at a shareholders' meeting, each shareholder shall have several votes equal to the number of shares they hold, with one (1) share carrying one (1) vote, Any shareholder who has a special interest in any matter shall be prohibited from voting on that matter, except in the case of voting for the election of directors.

Before the commencement of the Meeting, the Chairman or an authorized representative shall inform that the Company will count vote of each agenda by deducting the vote of “Disapprove” and “Abstain” of shareholders’ and/or proxies from the total votes of shareholders and/or proxies who attended the Meeting and entitled to vote. Therefore, the Chairman or an authorized representative will notify result of counting vote of each agenda of the Meeting.

Remark the Company conducts registration and vote counting for the shareholders’ meeting using a barcode system.

Procedures for attending the Extraordinary General Meeting of Shareholders No. 1/2026



Remark: Counting of Vote

- Votes are counted by deducting the number of "Disapprove" and "Abstain" votes from the total number of votes held by eligible shareholders.
- Please return all voting cards to the company staff after the end of the meeting.

Attachment 6

Profiles of Independent Directors for shareholders to appoint as proxies

Name -Surname	Age	Position	Address	Having Interests in the Agenda Proposed for the Extraordinary General Meeting of Shareholders No.1/2026
1. Mr. Siripol Yodmuangcharoen	77	<ul style="list-style-type: none"> Independent Director Chairman of the Board of Directors 	Bangkok Asset Intergroup PLC. 99 C.P.Tower Northpark, 14th floor, Soi Ngamwongwan 47 Yaek 42, Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210	No special interest
2. Mr. Amonsakdi Ketchanroon	59	<ul style="list-style-type: none"> Independent Director Chairman of the Audit Committee 	Bangkok Asset Intergroup PLC. 99 C.P.Tower Northpark, 14th floor, Soi Ngamwongwan 47 Yaek 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210	No special interest

The Details of the 2 Independent Directors

Mr. Siripol Yodmuangcharoen

Independent Director/ Chairman of the Board of Directors

Mr. Siripol Yodmuangcharoen / Thai / 77 years

- Date of Appointment as Director: 20 April 2022
- Period of Directorship for the Company: 3 years 9 months as of the date of the Extraordinary General Meeting of Shareholders No. 1/2026

Current Position

- Independent Director
- Chairman of the Board of Directors



Total Share held (include share held by spouse and minor child)

- Shareholding as of 31 December 2024 : - None -
- Shareholding as of 31 December 2025 : - None -
- Share Increase / (Decrease) during the year: - None -

Relationship with other Director and Management: - None -

Education

- Doctorate of Business Administration, University of South Australia, Australia
- Master of Commerce/Business Administration, Thammasat University
- Bachelor of Economics/Economic Theory, Thammasat University

Training

By Thai Institute of Directors (IOD)

- Director Accreditation Program (DAP), Class 81/2009
- Director Certification Program (DCP), Class 131/2010

Work Experience during the past 5 years

Position in the Company

- May 2022 - Present Chairman of the Board of Directors
- April 2022 - Present Independent Director

Position in Other Listed Companies

- December 2022 - Present Independent Director, Saha Pathanapibul Public Company Limited
- 2010 - Present Independent Director, Chairman of the Nomination and Remuneration Committee, Director of Good Corporate Governance, Sahaviriya Steel Industries Public Company Limited

Meeting Attendance in 2025

- Board of Directors Meeting: 7/7 meetings

Mr. Amornsakdi Ketcharoon

Independent Director / Chairman of the Audit Committee

Mr. Amornsakdi Ketcharoon/ Thai / 59 Years

- Date of Appointment as Director: 20 April 2022
- Period of Directorship for the Company: 3 years 9 months as of the date of the Extraordinary General Meeting of Shareholders No. 1/2026

Current Position

- Independent Director
- Chairman of the Audit Committee



Total Share held (include share held by spouse and minor child)

- Shareholding as of 31 December 2024 : - None -
- Shareholding as of 31 December 2025 : - None -
- Share Increase / (Decrease) during the year: - None -

Relationship with other Director and Management: - None -

Education

- Master of Business Administration / Finance, University of Chicago, USA
- Bachelor of Engineering / Industrial Engineering, Chulalongkorn University

Training

By Thai Institute of Directors (IOD)

- Director Accreditation Program (DAP) Class89/2011
- Director Certification Program (DCP) Class 277/2019
- Advanced Audit Committee Program (AACP) Class34/2019

Work Experience during the past 5 years

Position in the Company

- May 2022 - Present Chairman of the Audit Committee
- April 2022 - Present Independent Director

Position in Other Listed Companies

- 2019 - Present Director/ Independent Director/Chairman of the Audit Committee, S.A.F Special Steel Public Company Limited
- 2017 - 2021 Member of the Audit Committee, Inter Pharma Public Company Limited

Meeting Attendance in 2025

- Board of Directors Meeting: 7/7 meetings
- Audit Committee Meetings: 4/4 meetings

Attachment 7

Proxy Form A, B, and C.

- Attachment 7.1 Proxy Form A. is a general and simple proxy form
- Attachment 7.2 Proxy Form B. is a proxy with fixed and specific details authorizing proxy
- Attachment 7.3 Proxy Form C. is to be used only in the case where the shareholder is a foreign investor and has appointed a custodian in Thailand to act as the share depository and custodian



Proxy Form A.

Attachment 7.1

Writing at

Date Month Year

(1) I/We Nationality

Residing at House No. Road Sub-district

District Province Zip Code

(2) Being a shareholder of **Bangkok Asset Intergroup Public Company Limited**

Total holding of shares and vote as vote as follows:

Ordinary share shares and vote as votes

Preference share shares and vote as votes

(3) hereby appoint

(1) Age years

Residing at House No. Road Sub-district

District Province Zip Code or

(2) Age years

Residing at House No. Road Sub-district

District Province Zip Code or

(3) Age years

Residing at House No. Road Sub-district

District Province Zip Code

any and only one person to be my proxy to attend and vote on my behalf at the Extraordinary General Meeting of Shareholders No. 1/2026 on 26 January 2026 at 2.p.m. **at Seminar room No. 99 of C.P. Tower, North Park, 18th Floor, Soi Ngamwongwan 47 Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210** or at any adjournment thereof to any other date, time, and venue. For any act performed by the proxy at the Meeting, it shall be deemed as such acts had been done by me in all respect.

Signed Grantor

(.....)

Signed Grantee

(.....)

Signed Grantee

(.....)

Signed Grantee

(.....)

Remark: A shareholder may grant a proxy to only one person. The number of shares held by a shareholder may not be divided into several portions and granted to more than one proxy in order to divide the votes.

Proxy Form B.

Attachment 7.2

Duty Stamp

20 Baht

Writing at

Date Month Year

(1) I/We Nationality

Residing at House No. Road Sub-district

District Province Zip Code

(2) Being a shareholder of **Bangkok Asset Inter Group Public Company Limited**

Total holding of shares and vote as vote as follows:

Ordinary share shares and vote as votes

Preference share shares and vote as votes

(3) hereby appoint

☐ (1) Age years

Residing at House No. Road Sub-district

District Province Zip Code or

☐ (2) Mr. Siripol Yodmuangcharoen Age 77 years

Residing at House No. 291 Road Phetkasem Sub-district Bang Wa District Phasi Charoen

Province Bangkok Zip Code 10160 or

☐ (3) Mr. Amornsakdi Ketcharoon Age 59 years

Residing at House No. 112/130 Millennium Residence Sukhumvit 20 Road Sukhumvit Sub-district Khlong Toei

District Khlong Toei Province Bangkok Zip Code 10140

any and only one person to be my proxy to attend and vote on my behalf at the Extraordinary General Meeting of Shareholders No. 1/2026 on 26 January 2026 at 2.p.m. **at Seminar room No. 99 of C.P. Tower, North Park, 18th Floor, Soi Ngamwongwan 47, Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210** or at any adjournment thereof to any other date, time, and venue.

(4) I / We authorized the proxy to cast the vote at the Meeting in according to my/our intentions as follows:

▪ **Agenda 1 To consider and certify the Minutes of the 2025 Annual General Meeting of Shareholders held on 13 March 2025**

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

▪ **Agenda 2 To consider and approve the registered capital increase of the Company in the amount of 52,500,000 Baht from the existing registered capital of 105,000,000 Baht to the new registered capital of 157,500,000 Baht by issuing, not exceed, 105,000,000 newly issued ordinary shares with a par value of 0.50 Baht and the amendment to Clause 4. of the Company's Memorandum of Association to be consistent with the increase of the Company's registered capital**

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

▪ **Agenda 3 To consider and approve the allocation of the Company's newly issued ordinary shares in the amount not exceeding 105,000,000 shares with a par value of 0.50 Baht to existing shareholders in the proportion to their shareholding (Rights Offering)**

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

▪ **Agenda 4 To consider other matters (if any)**

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

(5) Vote of the proxy in any agenda which is not in accordance with my/our intention as specified in this proxy form shall be deemed invalid and shall not be treated as my/our vote as shareholder.

(6) In case that I/We do not specify my/our voting intention in any agenda or not clearly specify or in case the meeting considers or resolves any matter other than those stated above, or if there is any change or amendment to any fact, the proxy shall be authorized to consider and vote the matter on my/our behalf as the proxy deems appropriate in all respects.

For any act performed by the proxy at the Meeting, it shall be deemed as such acts had been done by me/us in all respects except for vote of the proxy which is not in accordance with this proxy form.

Signed Grantor

(.....)

Signed Grantee

(.....)

Signed Grantee

(.....)

Signed Grantee

(.....)

Remark:

1. A shareholder may grant a proxy to only one person. The number of shares held by a shareholder may not be divided into several portions and granted to more than one proxy in order to divide the votes.
2. In case there are more agenda items to be discussed than those specified above, the grantor may make additional authorization in the Attachment to Proxy Form B.

Continuation Page to Proxy Form B

The Proxy is granted by a Shareholder of **Bangkok Asset Intergroup Public Company**

for the Extraordinary General Meeting of Shareholders No. 1/2026 on 26 January 2026 at 2.p.m. **at Seminar room No. 99 of C.P. Tower, North Park, 18th Floor, Soi Ngamwongwan 47, Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210** or at any adjournment thereof to any other date, time, and venue.

☐ Agenda Re

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

☐ Agenda Re

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

☐ Agenda Re

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

☐ Agenda Re

☐ (a) The Proxy is entitled to cast the votes on my/our behalf at its own discretion

☐ (b) The Proxy must cast the votes in accordance with my/our following instructions:

☐ Approve

☐ Disapprove

☐ Abstain

Proxy Form C.

Attachment 7.3

Duty Stamp
20 Baht

This form is to be used only in the case where the shareholder is a foreign investor and
has appointed a custodian in Thailand to act as the share depository and custodian

Writing at

Date Month Year

(1) I/We Date

Residing at House No. Road Sub-district

District Province Zip Code

As a custodian for (Shareholder's name)

Being a shareholder of **Bangkok Asset Intergroup Public Company Limited**

Total holding of shares and vote as vote as follows:

Ordinary share shares and vote as votes

Preference share shares and vote as votes

(2) Hereby appoint

☐ (1) Age year

Residing at Road Sub-district

District Province Zip Code or

☐ (2) Mr. Siripol Yodmuangcharoen Age 77 years

Residing at House No. 291 Road Phetkasem Sub-district Bang Wa District Phasi Charoen

Province Bangkok Zip Code 10160 or

☐ (3) Mr. Amornsakdi Ketcharoon Age 59 years

Residing at House No. 112/130 Millennium Residence Sukhumvit 20 Road Sukhumvit Sub-district Khlong Toei

District Khlong Toei Province Bangkok Zip Code 10140

any and only one person to be my proxy to attend and vote on my behalf at the Extraordinary General Meeting
of Shareholders No. 1/2026 on 26 January 2026 at 2.p.m. at Seminar room No. 99 of C.P. Tower, North Park, 18th
Floor, Soi Ngamwongwan 47, Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210 or
at any adjournment thereof to any other date, time, and venue.

(3) I/We authorize our proxy to attend the meeting and cast the votes on our behalf in the following manner:

- ☐ To grant to the proxy holder the total number of shares held by me/us and have the right to vote
 - ☐ To grant to the proxy holder a part of
 - ☐ Ordinary share..... shares and having the right to vote equal to.....vote
 - ☐ Preference share..... shares and having the right to vote equal to.....vot
- Total voting rights.....votes

(4) At this Meeting, I/we grant my/our proxy to vote on my/our behalf as follows:

- **Agenda 1 To consider and certify the Minutes of the 2025 Annual General Meeting of Shareholders held on 13 March 2025**
 - ☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
 - ☐ (b) To grant my/our proxy to vote at my/our desire as follows
 - ☐ Approve.....votes ☐ Disapprove.....votes ☐ Abstain.....votes
- **Agenda 2 To consider and approve the registered capital increase of the Company in the amount of 52,500,000 Baht from the existing registered capital of 105,000,000 Baht to the new registered capital of 157,500,000 Baht by issuing, not exceed, 105,000,000 newly issued ordinary shares with a par value of 0.50 Baht and the amendment to Clause 4. of the Company's Memorandum of Association to be consistent with the increase of the Company's registered capital**
 - ☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
 - ☐ (b) To grant my/our proxy to vote at my/our desire as follows:
 - ☐ Approve.....votes ☐ Disapprove.....votes ☐ Abstain.....votes
- **Agenda 3 To consider and approve the allocation of the Company's newly issued ordinary shares in the amount not exceeding 105,000,000 shares with a par value of 0.50 Baht to existing shareholders in the proportion to their shareholding (Rights Offering)**
 - ☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
 - ☐ (b) To grant my/our proxy to vote at my/our desire as follows:
 - ☐ Approve.....votes ☐ Disapprove.....votes ☐ Abstain.....votes

▪ **Agenda 4 To consider other matters (if any)**

☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

☐ (b) To grant my/our proxy to vote at my/our desire as follows:

☐ Approve.....votes ☐ Disapprove.....votes ☐ Abstain.....votes

(5) Vote of the proxy in any agenda which is not in accordance with my/our intention as specified in this proxy form shall be deemed invalid and shall not be treated as my/our vote as shareholder.

(6) In case that I/We do not specify my/our voting intention in any agenda or not clearly specify or in case the meeting considers or resolves any matter other than those stated above, or if there is any change or amendment to any fact, the proxy shall be authorized to consider and vote the matter on my/our behalf as the proxy deems appropriate in all respects.

For any act performed by the proxy at the Meeting, it shall be deemed as such acts had been done by me/us in all respects except for vote of the proxy which is not in accordance with this proxy form.

Signed.....Grantor

(.....)

Signed.....Grantee

(.....)

Signed.....Grantee

(.....)

Signed.....Grantee

(.....)

Remark

1. Proxy Form C shall be used only by shareholders whose names are shown in the registry as foreign investors and appoint a custodian in Thailand for the shares.
2. Evidence required to be attached to the Proxy includes:
 - (1.) Power of Attorney by the shareholder authorizing the custodian to sign the proxy on behalf of the Shareholder.
 - (2.) Confirmation Letter indicating that the person signing the proxy on behalf of the shareholder is a licensed operator of the business of custodianship
3. A shareholder may grant a proxy to only one person. The number of shares held by a shareholder may not be divided into several portions and granted to more than one proxy in order to divide the votes.
4. If there is any other matter than the agenda specified herein above which the shareholder wishes to be considered at the meeting, the shareholder may add such additional matter in the attached supplemental to this proxy form C.

Continuation Page of Proxy Form C

The Proxy is granted by a Shareholder of Bangkok Asset Intergroup Public Company

for the Extraordinary General Meeting of Shareholders No. 1/2026 on 26 January 2026 at 2.p.m. **at Seminar room No. 99 of C.P. Tower, North Park, 18th Floor, Soi Ngamwongwan 47, Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210** or at any adjournment thereof to any other date, time, and venue.

☐ Agenda..... Re

☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

☐ (b) To grant my/our proxy to vote at my/our desire as follows:

☐ Approve..... votes ☐ Disapprove..... votes ☐ Abstain..... votes

☐ Agenda..... Re

☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

☐ (b) To grant my/our proxy to vote at my/our desire as follows:

☐ Approve..... votes ☐ Disapprove..... votes ☐ Abstain..... votes

☐ Agenda..... Re

☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

☐ (b) To grant my/our proxy to vote at my/our desire as follows:

☐ Approve..... votes ☐ Disapprove..... votes ☐ Abstain..... votes

☐ Agenda..... Re

☐ (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

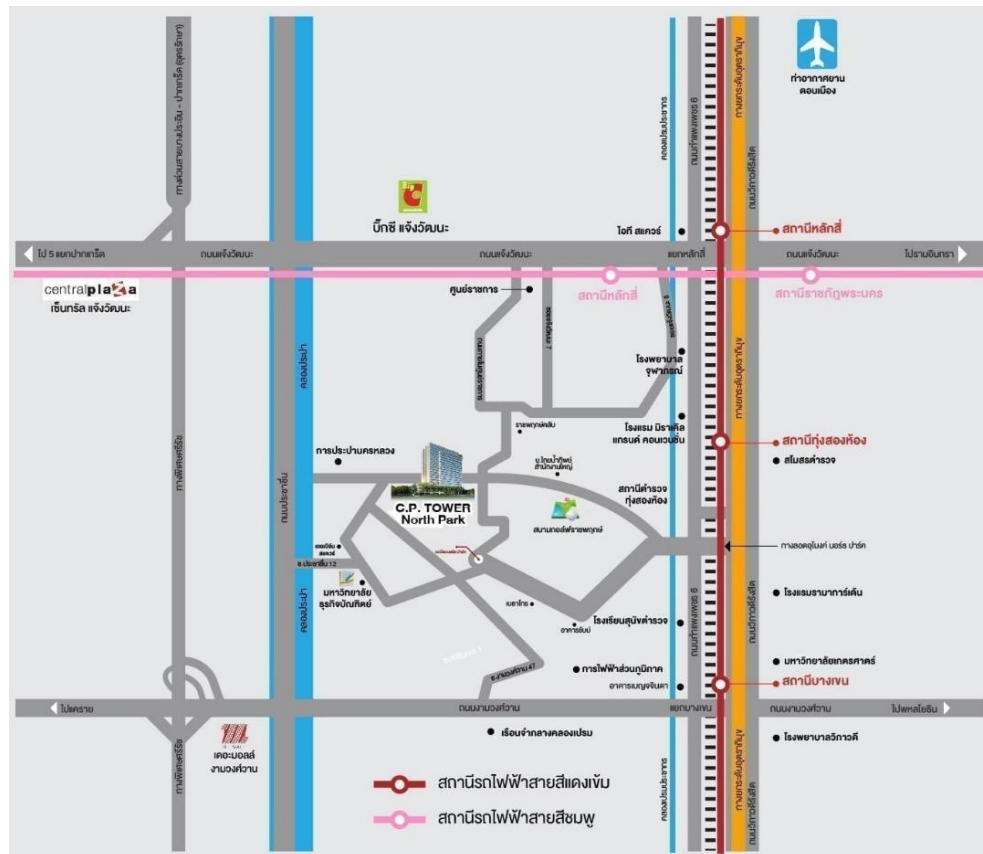
☐ (b) To grant my/our proxy to vote at my/our desire as follows:

☐ Approve..... votes ☐ Disapprove..... votes ☐ Abstain..... votes

Attachment 8

Map of the meeting venue

at Seminar room No. 99 of C.P. Tower, North Park, 18th Floor,
Soi Ngamwongwan 47, Intersection 42, Thung Song Hong Subdistrict, Lak Si District, Bangkok 10210



Please scan this QR Code using your mobile phone camera or
a QR Code scanning application.

Transportation

Vibhavadi Rangsit Road	Bus (Route) 29, 187, 510 (1-19), 555 SRT Red Line (Thung Song Hong Station)
Ngamwongwan Road	Bus (Route) 63, 104, 134 (2-20), 522 (1-22E), 545 MRT Pink Line (Government Complex Station)
Khlong Prapa Road	Bus (Route) 24, 66, 70